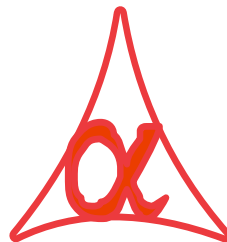




POWER OF SIMPLICITY

Auto Sales Invoice in Sales Order – 1.0



Alpha Automation Pvt. Ltd.

Head Office

104-The Grand Apurva, Nr. Hotel Fortune Palace,

Nr. Digjam Circle, Airport Road - JAMNAGAR –Gujarat (India)

Phone No. : +91-288-2713956/57/58, 9023726215/16, 9099908115, 9825036442

Email : mail@aaplaautomation.com

Branch Office

Rajkot : 807-Dhanrajni Complex, Nr. Hotel Imperial Palace, Dr. Yagnik Road, RAJKOT (Gujarat).

Gandhidham : 92-GMA Building, 2nd Floor, Plot No. -297, Sector-12B. GANDHIDHAM (Gujarat)

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Version: Alpha Automation Pvt. Ltd. / Auto Sales Invoice in sales order /1.0/ Nov.-2020

Auto Sales Invoice in Sales Order – 1.0

Introduction

This add-on enables you to Create Auto Sales Invoice from Sales Order. This Add-on also checks Party Credit Limit & Negative Stock Control.

Benefits

- This Add-On works on Fully Pending Sales Order only. (Not Partially Pending Sales Orders.)

What's New?

- Compatible with TallyPrime

Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Installation

1. Copy the TCP file in TallyPrime Folder.
2. Gateway of Tally → F1 (Help) → TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

System requirements:

No additional hardware / software infrastructure is required for executing and operation this applications module

1. Activate the Add-on.

For TallyPrime Release 1.0

Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set “Yes” to the options “**Enable Auto Sales Invoice from Sales Order?**”

1. If User Requires to Control on Party Credit Limit then Set “Yes” to the options “**Enable Party Credit Limit Control for Auto Sales Invoice?**”
2. If User Requires to Control on Negative Stock of Item then Set “Yes” to the options “**Enable Negative Stock Control for Auto Sales Invoice?**”

Add-On Features

Enable Auto Sales Invoice from Sales Order ? **Yes**
Enable Party Credit Limit Control For Auto Sales Invoice ? **Yes**
Enable Negative Stock Control for Auto Sales Invoice ? **Yes**

Accept ?
Yes or No

1. Gateway of Tally → Auto Sales Invoice as below.



2. A New Report will be displayed for Pending Sales Orders as below.

TallyPrime
GOLD

MANAGE
K: Company
Y: Data
Z: Exchange
G: Go To
O: Import
E: Export
M: E-mail
P: Print
F1: Help

List Of Pending Sales Orders

Alpha Automation Pvt Ltd

1-Apr-20 to 30-Nov-20

F2: Period

List of Pending Sales Orders

Date	Party Name	Sales Vch Type	Godown	Vch Type	Vch No	Order Ref. No.	Order Amount
1-Jun-20	Yash		Main Location	Sales Order	1	1	2,97,006.00
3-Nov-20	Abc Computers Pvt. Ltd		Main Location	Sales Order	3	3	9,14,500.00
8-Nov-20	Ram Corporation		Main Location	Sales Order	4	4	23,36,400.00

F3: Sales Vch Selection
F4: Godown Selection
F5: Auto Sales Bill

3. Select Sales Voucher Selection and Gowon Selection.

Select Sales Voucher Type For Auto Sales Bill Generation

Sales Voucher Type Is :

Select Voucher Type

- Sales
- Sales GST

4. Select Orders for Making Auto Sales Invoice & Press F5 or Click on Auto Sales Bill Button, Now, if Stock Of All Item in Sales Order Sufficient than Auto Sales Bill be generated Successfully as below.

TallyPrime **GOLD**
MANAGE

K: Company Y: Data Z: Exchange G: Go To O: Import E: Export M: E-mail P: Print F1: Help

List Of Pending Sales Orders
Alpha Automation Pvt Ltd
X

List of Pending Sales Orders
1-Apr-20 to 30-Nov-20
F2: Period

Date	Party Name	Sales Vch Type	Godown	Vch Type	Vch No	Order Ref. No.	Order Amount
1-Jun-20	Yash	Sales	Main Location	Sales Order	1	1	2,97,006.00
3-Nov-20	Abc Computers Pvt. Ltd	Sales	Main Location	Sales Order	3	3	9,14,500.00
8-Nov-20	Ram Corporation	Sales	Main Location	Sales Order	4	4	23,36,400.00

F3: Sales Vch Selection

F4: Godown Selection

F5: Auto Sales Bill

Success

Auto Sales Invoice
Generated Successfully

Press any key to continue

5. Set Party Credit Limit in Ledger Master as below.

TallyPrime GOLD		MANAGE		K: Company		Y: Data		Z: Exchange		G: Go To		O: Import	
Ledger Alteration										Alpha Automation Pvt Ltd			
English	:											Total Opening Balance	
Name	:	Alpha Computers Pvt. Ltd										30,38,000.00 Dr	
												<i>Difference</i>	
												30,38,000.00 Dr	
Under	:	Sundry Debtors (Current Assets)											
Maintain balances bill-by-bill	:	Yes											
Default credit period	:												
Check for credit days during voucher entry	:	No											
Specify credit limit	:	10000											
Mailing Details													
Name	:	Alpha Computers Pvt. Ltd											
Address	:	104.The Grand Apurva Nr. Hotel Fortune Palace Digjam Circle Airport Road											
State	:	Gujarat											
Country	:	India											
Pincode	:	361001											
Mobile no.	:	9023726215/16, 9099908115, 9825036442											
Provide Contact Details	:	No											
Banking Details													
Provide bank details	:	No											
Tax Registration Details													
PAN/IT No.	:												
Registration type	:	Regular											
GSTIN/UIN	:												
Set/Alter GST details	:	No											
Opening Balance (on 1-Apr-20) :													

6. As Party Limit for Ram Computation is kept as Rs.250000 dr. While Making Auto Sales Invoice, Message will appear as below.

TallyPrime		MANAGE													
GOLD		K: Company	Y: Data	Z: Exchange	G: Go To	O: Import	E: Export	M: E-mail	P: Print	F1: Help					
List Of Pending Sales Orders		Alpha Automation Pvt Ltd										X	F2: Period		
List of Pending Sales Orders													1-Nov-20 to 30-Nov-20		
Date	Party Name	Sales Vch Type	Godown	Vch Type	Vch No	Order Ref. No.	Order Amount								
8-Nov-20	Ram Corporation	Sales	Main Location	Sales Order	4	4	23,36,400.00								
								F3: Sales Vch Selection					x		
								F4: Godown Selection					x		
								F5: Auto Sales Bill					x		

Negative Stock

Negative Stock

Can't Make Sales Bill

for Sales Order No. 4

Press any key to continue

FAQ

Which version/release of TallyPrime does the add-on support?

This add-on will work only from TallyPrime Release 1.0 onwards.

How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16, 9099908115, 9825036442.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on mail@aaplautomation.com with your additional requirements and we will revert to you in 24 hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.